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德泰中華投資有限公司

**SINO KATALYTICS INVESTMENT CORPORATION**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 02324)

### **PROPOSED CHANGE OF COMPANY NAME**

The Board proposes to change the name of the Company from “Sino Katalytics Investment Corporation 德泰中華投資有限公司” to “Capital VC Limited 首都創投有限公司”.

A circular containing, among other matters, details of the Change of Name, together with a notice of the EGM and the related proxy form, will be dispatched to the Shareholders as soon as practicable.

### **PROPOSED CHANGE OF COMPANY NAME**

The board of directors (the “**Board**”) of Sino Katalytics Investment Corporation (the “**Company**”) proposes to change the English and Chinese name of the Company from “Sino Katalytics Investment Corporation 德泰中華投資有限公司” to “Capital VC Limited 首都創投有限公司” (“**Change of Name**”).

### **Reasons and conditions for the Change of Name**

The Board considers the proposed new English and Chinese name of the Company will more appropriately describe the range of businesses of the Company and its subsidiaries particularly in the venture capital business. In addition, the directors of the Company (the “**Directors**”) believe the new name can improve the Company’s corporate image and identity.

The Change of the Name shall be conditional upon (i) the passing of a special resolution by the shareholders of the Company (the “**Shareholder**”) at an extraordinary general meeting of the Company (“**EGM**”); and (ii) the approval by the Registrar of Companies in Cayman Islands. The Company will carry out all necessary filing procedures with the Registrar of Companies in the Cayman Islands and also with the Companies Registry in Hong Kong.

### **Status of the existing certificates of the Company**

The Change of Name will not affect any rights of the Shareholders. All existing share certificates in issue bearing the existing English and Chinese names of the Company will, after the proposed Change of Name becoming effective, continue to be evidence of legal title to the shares (the “**Shares**”) of the Company and will be valid for trading, settlement and delivery for the same number of Shares in the new name of the Company. As such, no arrangement will be made for the exchange of the existing share certificates of the Company for the new share certificates bearing the Company’s new name as a result of the proposed

Change of Name.

Once the Change of Name has become effective, any new share certificates of the Company will be issued in the new name of the Company and the securities of the Company will be traded on the Stock Exchange in the new name.

Further announcement will be made by the Company in relation to the effective date of the Change of Name.

## **GENERAL**

A circular containing, among other matters, details of the Change of Name, together with a notice of EGM and the related proxy form, will be dispatched to the Shareholders as soon as practicable.

By order of the Board  
**Chui Tak Keung, Duncan**  
*Chairman*

Hong Kong, 20 January 2010

*As at the date of this announcement, the Board comprises executive directors Mr. Chui Tak Keung, Duncan (Chairman), Mr. Yau Chung Hong and Mr. Chow Ka Wo, Alex; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.*