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德泰中華投資有限公司
SINO KATALYTICS INVESTMENT CORPORATION
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 02324)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “EGM”) of Sino Katalytics Investment Corporation (the “Company”) will be convened at Suite 802, 8/F, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong on Wednesday, 31 March 2010 at 4:30 p.m. for the purpose of considering and, if thought fit, passing the following resolution as a special resolution (with or without modifications):

SPECIAL RESOLUTION

“**THAT** subject to the approval of the Registrar of Companies in the Cayman Islands being obtained, the name of the Company be changed from “Sino Katalytics Investment Corporation 德泰中華投資有限公司” to “Capital VC Limited 首都創投有限公司” and the directors of the Company be and are hereby authorised generally to do such acts and things and execute all documents or make such arrangements as they may consider necessary or expedient to effect the change of name.”

Yours faithfully,
By Order of the Board
Chui Tak Keung, Duncan
Chairman

Hong Kong, 1 March 2010

Registered office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place
of business in Hong Kong:*
Suite 802, 8/F
Harcourt House
39 Gloucester Road
Wanchai
Hong Kong

Notes:

- (1) Subject to provisions of the articles of association of the Company, any member of the Company entitled to attend and vote at the EGM shall be entitled to appoint person as his proxy to attend and vote instead on his behalf at the EGM. If more than one proxy is so appointed, the appointment shall specify the number of Shares in respect of which each such proxy is so appointed. A proxy need not be a member of the Company but must be present in person at the EGM to represent the member. On a poll, votes may be given either personally or by proxy.
- (2) A form of proxy for use at the EGM is enclosed. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and returned, together with the power of attorney or other authority (if any) under which it is signed (or a copy which has been certified by a notary) to the Company's branch share registrar in Hong Kong, Tricor Tengis Limited, at 26/F, Tasbury Centre, 28 Queen's Road East, Hong Kong as soon as possible but in any event not later than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof.
- (3) In the case of joint holders of Shares, any one of such joint holders may vote at the EGM, either personally or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint holders are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such Shares shall alone be entitled to vote in respect thereof.
- (4) Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM or any adjournment thereof and in such event, the form of proxy shall be deemed to be revoked.
- (5) Pursuant to the Listing Rules, the voting on all resolutions at the EGM will be conducted by way of poll.

As at the date of this announcement, the Board comprises executive directors Mr. Chui Tak Keung, Duncan, Mr. Yau Chung Hong and Mr. Chow Ka Wo, Alex; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.