

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer : Sino Katalytic  Date Submitted : 1 April 2010	es Investment Corporati	ion	
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	_ Description :	Ordinary Shares	
Delance at alone of preceding month	No. of ordinary shares	Par value (State currency) HK\$0.10	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	нкф0.10	HK\$200,000,000
Increase/(decrease)		-	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31 March 2010

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code: N/A	Description :		
			Authorised share capital
Stock code : N/A	Description :  No. of other classes	Par value	Authorised share
	Description :  No. of other classes	Par value	Authorised share capital

### II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of	200 202 170	27/4	27/4	27/4	
preceding month Increase /(decrease)	309,382,178	N/A	N/A	N/A	
( )	<del>-</del>	N/A	N/A	N/A	
Balance at close of the month	309,382,178	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share
option scheme

No. of new shares of issuer issued issuer which may be

option scheme including EGM approval date	,	Movement durii	ng the month		of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and	1	viovement dum	ig the month		r	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme	Nil	Nil	Nil	Nil	Nil	9,242,590
(30/09/2003)						
$\frac{\text{Ordinary shares}}{(Note \ I)}$		-		-		
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tot	al A. (Ordina		Nil	_
			·	ice shares)	N/A	_
Total for de mise 1 1 - 1		£	·	ther class)	N/A	_
Total funds raised duri options (State currency		from exercise (	N/A			
	′					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ )				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		/ )				
(dd/mm/yyyy)  4.	( /	, )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )		nary shares) ence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	1N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) ( / / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

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Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	issue	At price:	currency —	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		

For Main Board and GEM listed issuers

Т	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $N/A$ ( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
					-
		Class of shares issuable $N/A$ ( <i>Note 1</i> )			
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary sha (Preference sha (Other cl	res)	N/A N/A N/A	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):		(1) Nil	
				(2) Nil	
T	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		N/A	
T	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):		
Submitted by:	Yau Chung Hong	<u>—</u>	
Title:	Director		
	(Director, Secretary or other duly authorised officer)		
Notes :			

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.