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德泰中華投資有限公司

SINO KATALYTICS INVESTMENT CORPORATION

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2324)

As at 30 April 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.9922.

By order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 14 May 2010

As at the date of this statement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan and Mr. Kong Fanpeng; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.