

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):		31 May 2010		
To: Hong Kong Exchan	ges and Clearing	Limited		
Name of Issuer:	Sino Katalytics	Investment Corporati	on	
Date Submitted :	3 June 2010	F		
I. Movements in Author	ised Share Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>02324</u>	ļ	Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	-			
Balance at close of the n	nonth _	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u>		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month		-	
Increase/(decrease)	-		-	
Balance at close of the n	nonth			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of				
preceding month Increase /(decrease)	309,382,178	N/A	N/A	N/A
(19/05/2010)	5,700,000	N/A	N/A	N/A
Balance at close of the				
month _	315,082,178	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Laps	Share Options (under S	Share Option S	chemes of the	(ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary Shares 1.1 Exercise price: HK\$ 0.430 5,700,000 5,700,000 Nil Nil 5,700,000 Nil Nil 5,700,000 Nil K\$ 0.480 1,2 Exercise price: HK\$ 0.422 7,600,000 Nil Nil Nil Nil 5,700,000 13,300,000 1.3 Exercise price: HK\$ 0.422 7,600,000 Nil Nil Nil Nil 5,700,000 13,300,000 2.	Particulars of share					No. of new shares	No. of new shares of
Approval date							
Coldmm/yyyy and class of shares State St							
Month Class of shares Issuable Granted Exercised Cancelled Lapsed Lapsed		M	lovement durin	g the month		pursuant thereto	as at close of the
Share option Scheme Granted Exercised Cancelled Lapsed			•	<u> </u>			month
1. Share option Scheme							
Scheme (30/09/2003) Ordinary Shares		Granted	Exercised	Cancelled	Lapsed		
Continuity Shares Cont	1						
Ordinary Shares 1.1 Exercise price: HK\$ 0.430 5,700,000 5,700,000 Nil Nil 5,700,000 Ni 1.2 Exercise price: HK\$ 0.480 5,700,000 Nil Nil Nil Nil 5,700,000 Nil Nil Nil 5,700,000 Nil Nil Nil Nil 5,700,000 Nil Nil Nil Nil Nil Nil 7,600,000 Nil Nil Nil Nil Nil 5,700,000 Nil Nil Nil 5,700,000 13,300,000							
Total funds raised during the month from exercise of Nil Nil S,700,000 Nil Nil S,700,000 Nil Nil S,700,000 Nil Nil S,700,000 Nil Nil Nil S,700,000 Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil S,700,000 Nil Nil							
HK\$ 0.430 5,700,000 5,700,000 Nil Nil 5,700,000 Nil							
1.2 Exercise price: HK\$ 0.480 5,700,000 Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil Nil Nil T,600,000 Nil Nil Nil Nil Nil T,600,000 Nil Nil Nil S,700,000 Nil Nil Nil Nil Nil Nil S,700,000 Nil Nil Nil Nil Nil Nil S,700,000 Nil S,700,000 Nil							
HK\$ 0.480		5,700,000	5,700,000	Nil	Nil	5,700,000	Ni
1.3 Exercise price: HK\$ 0.422 7,600,000 Nil Nil Nil Nil 7,600,000 Nil Nil Nil 5,700,000 13,300,000							
HK\$ 0.422		5,700,000	Nil	Nil	Nil	Nil	5,700,000
Note 1 19,000,000 5,700,000 Nil Nil 5,700,000 13,300,000							
2.							· -
Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)	19,000,000	5,700,000	Nil	Nil	5,700,000	13,300,000
Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of	2.						
Shares (Note 1) 3. (/ /) Shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(Note 1)	_					
	3.						
	chorac						
							-
(Other class) N/A Total funds raised during the month from exercise of			Tota	1 A. (Ordina	ry shares)	5,700,000	
Total funds raised during the month from exercise of				(Preferen	ce shares)	N/A	<u>.</u>
				(Ot	ther class)	N/A	-
options (State currency) HK\$2,451,000			rom exercise of		1 000		
	options (State currency	y)		HK\$2,45	1,000		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	outstanding	monui	month	monui	thereto	monun
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during issued j	ch may be oursuant at close of
Full particulars including EGM approval date (dd/mm/yyyyy) the month pursuant thereto as	
	at close of
if applicable, and class of shares issuable: thereto the n	nonth
1. N/A	1011111
1. IVA	
shares (No. 1)	
shares (Note 1)	
2	
shares (Note 1)	
3	
shares (Note 1)	
Total D. (Ordinary shares) Nil	
(Preference shares) N/A	
(Other class) N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

					T of Ivani		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
-	Type of Issue						thereto	month
5.	. Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	<u>N/A</u>)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				-
				Class of shares repurchased (Note 1)	N/A			
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	. Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-

For Main Board and GEM listed issuers

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Type of Issue			No. of new shares of issuer which issuer issued during the month pursuant thereto as at close of the thereto
	Class of shares issuable $\frac{N/A}{(Note \ 1)}$		
l *	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
	Class of shares issuable $\frac{N/A}{(Note \ 1)}$		
	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
	Total E. (Ordinary sha (Preference sha	ares)	N/A N/A
	(Other cl	lass)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,700,000	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)	

Remarks (if any	y):		
Submitted by:	Yau Chung Hong	<u> </u>	
Title:	Director	<u></u>	
	(Director, Secretary or other duly authorised officer)		
Notes :			

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.