

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CAPITAL VC LIMITED
首都創投有限公司

(Carrying on business in Hong Kong as CNI VC Limited)
(Formerly known as Sino Katalytics Investment Corporation)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 02324)

As at 31 May 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.9459.

By Order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 15 June 2010

As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.