

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 Aug 2010

To: Hong Kong Exchang	ges and Clearing	g Limited		
Name of Issuer : Date Submitted :	Capital VC Lin 3 Sept 2010	mited		
I. Movements in Authori	-	al		
Ordinary Shares	-			
(1) Stock code : <u>02324</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			-	
Balance at close of the m	onth	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A		Description :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)			,	
Balance at close of the m	onth			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
surface at crose of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary	No. of ordinary shares		No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	315,082,178	N/A	N/A	N/A	
Increase /(decrease)		N/A	N/A	N/A	
Balance at close of the month	315,082,178	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme of issuer issued issuer voluding EGM during the month issued pure approval date Movement during the month pursuant thereto as at the control of issuer issued issuer voluming the month issued pure as at the control of issuer issued issuer voluming the month issued pure voluming the month issued pure voluming the month issuer voluming the month issued pure voluming the month issuer voluming th	1 0
including EGM approval date (dd/mm/yyyy) and class of shares issuable	new shares of
Approval date	which may be
Class of shares Issuable Granted Exercised Cancelled Lapsed	
Class of shares issuable	close of the
Issuable Granted Exercised Cancelled Lapsed	month
1. Share option Scheme (30/09/2003)	
Scheme (30/09/2003) Ordinary shares 1.1 Exercise price: Nil	
Continuity shares Continuity shares Continuity shares Continuity shares	
Ordinary shares	
1.1 Exercise	
Description Nil Ni	
HK\$ 0.480 1.2 Exercise price: Nil Nil Nil Nil Nil Nil Nil HK\$ 0.422	
1.2 Exercise	5,700,000
Description of the price	
Nik	
(Note 1) Nil Nil Nil Nil Nil 2. (/ /)) shares (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) Nil (Preference shares) Nil (Preference shares) N/A	7,600,000
2.	
2.	
(13,300,000
(
(Note 1)	
(Note 1)	
(Note 1)	
3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A	
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A	
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A	
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A	
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A	
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A	
Total A. (Ordinary shares) Nil (Preference shares) N/A	
(Preference shares) N/A	
(Onici class) 17/A	
Total funds raised during the month from eversion of	
Total funds raised during the month from exercise of options (State currency) N/A	
options (state currency) 17/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bonds	outstanding	monui	month	monui	thereto	monun
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of
	No. of new shares of	issuer which may be
E-11	issuer issued during	issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	thereto as at close of
if applicable, and class of shares issuable:	thereto	the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		1
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue					102 11411		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							thereto	monui
5.	. Scrip dividend	At price ·	State	Class of sh (Note 1)	nares issuable	<u>N/A</u>)		
	. Serip dividend	Tit price .	currency —	date : (dd/n EGM appro (dd/mm/yy	oval date:	(/ /)		
				Class of sharepurchased		N/A			
6.	. Repurchase of shares			Cancellatio (dd/mm/yy	n date :	(/ /)		
				EGM appro	oval date:	(/ /)		
				Class of sharedeemed (<u>N/A</u>			
7.	. Redemption of shares			Redemption (dd/mm/yy	n date : yy)	(/ /)		
				EGM appro (dd/mm/yy	oval date: yy)	(/ /)		
				Class of sha	ares issuable	<u>N/A</u>			
8.	. Consideration issue	At price :	State currency —	Issue and a date : (dd/n		(/ /)		
				EGM appro (dd/mm/yy)	oval date: yy)	(/ /)		

For Main Board and GEM listed issuers

7	Гуре of Issue		is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $\underline{N/A}$			
9.	Capital reorganisation	(Note 1) Issue and allotment date: (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
			_		
		Class of shares issuable $\frac{N/A}{(Note\ 1)}$			
10	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy)) _		
		Total E. (Ordinary share (Preference share (Other cla	es)	N/A N/A N/A	
Т	Ootal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	((1) Nil	
			((2) Nil	
T	Otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):		
Submitted by:	Yau Chung Hong	_	
Title:	Director		
	(Director, Secretary or other duly authorised officer)	_	
Notes :			
ives.			

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.