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CAPITAL VC LIMITED 首都創投有限公司

(Carrying on business in Hong Kong as CNI VC Limited) (Incorporated in the Cayman Islands with limited liability) (Stock Code: 02324)

As at 30 September 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.9711.

By Order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 15 October 2010

As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.