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**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
*(and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

As at 31 October 2010, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.9482.

By Order of the Board  
**Yau Chung Hong**  
*Executive Director*

Hong Kong, 15 November 2010

*As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.*