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## CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*

**(Stock Code: 02324)**

As at 30 April 2011, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.7333.

By Order of the Board  
**Yau Chung Hong**  
*Executive Director*

Hong Kong, 13 May 2011

*As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.*