

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 May 2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Capital VC Limited
Date Submitted :	3 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)	,			
Balance at close of	the month			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	591,169,847	N/A	N/A	N/A
Increase /(decrease)				
	<u> </u>	N/A	N/A	N/A
Balance at close of the month	591,169,847	N/A	N/A	N/A
		1011		1011

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	: Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date	1	Movement durir	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and - class of shares						month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	EXCICISCU	Callentu	Lapseu		
1. Share option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(30/09/2003)	1111	1111	1111	1111	1111	1111
Ordinary shares						
						_
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
(Note 1)		ч	Fotol A (Ordin	nomi charac)	N/A	
		1	Fotal A. (Ordir	•		-
				ence shares)		-
				Other class)	N/A	-
Total funds raised dur		from exercise				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. 	(/	/)	· · · · · · · · · · · · · · · · · · ·			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	· · · · · · · · · · · · · · · · · · ·			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
4.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	·	·				
(dd/mm/yyyy)	(/	,		rdinary shares) ference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	outstanding	montui	monu	monui		monui
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	()				
<u>3.</u>	('	')				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subaginitian price						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	Total C (Or	dinory charges	NT/ 4	
				dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other	
than under Share Option Schemes)	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
2.		
2		
shares (Note 1)	-	
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capita	nents in Issued Share Capital
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I. Rights issue At price: State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ I. Rights issue At price: State currency Issue and allotment (dd/mm/yyyy) $(/ / /)$ I. Rights issue At price: State currency Class of shares issuable (Note 1) N/A I. Open offer At price: State currency Issue and allotment date : (dd/mm/yyyy) N/A I. Open offer At price: State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) I. Placing At price: State currency Class of shares issuable (dd/mm/yyyy) Ordinary (Note 1) I. Placing At price: State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Class of shares issuable (dd/mm/yyyy) N/A (// /) Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (J /)	Туре о	f Issue		Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$EGM approval date: (//) \\ EGM approval date: (//) \\ (dd/mm/yyyy) \\ EGM approval date: (//) \\ Class of shares issuable (Note 1) Class of shares issuable (Note 1) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (//) EGM approval date: (/) (//) EGM approval date: (/) (//) (//) EGM approval date: (/) (//) (//) (//) (//) (//) (//) EGM approval date: (/) (//)$	1. Rigł	nts issue A	t price :		(Note 1) Issue and allotment)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Ordinary 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) N/A (///) N/A (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) I//				-	EGM approval date:	(/ /)		
3. Placing At price : State currency Class of shares issuable Ordinary (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) 4. Bonus issue Class of shares issuable N/A (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) EGM approval date: C//)	2. Ope	n offer A	t price :		(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			
(Note 1) 3. Placing At price : State currency Jasue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (// /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date:						Ordinar	<u>v</u>		
4. Bonus issue $ \begin{array}{c} (Note 1) \\ Issue and allotment \\ date : (dd/mm/yyyy) \\ EGM approval date: \end{array} $	3. Plac	ing A	t price :		(Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date:				
	4. Bon	us issue			(Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(/ /			

Т	ype of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shar (Note 1)	es issuable	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency —	Issue and allo date : (dd/mm		/ /)		
				EGM approva (dd/mm/yyyy	al date: (/ /)		
				Class of share repurchased (<u>N/A</u>			
6.	Repurchase of shares			Cancellation (dd/mm/yyyy		/ /)		
				EGM approva (dd/mm/yyyy	ai dute.	/ /)		
				Class of share redeemed (No		<u>N/A</u>			
7.	Redemption of shares			Redemption of (dd/mm/yyyy)		/ /)		
				EGM approva (dd/mm/yyyy		/ /)		
				Class of share (Note 1)	es issuable	<u>N/A</u>			
8.	Consideration issue	At price :	State currency —	Issue and allo date : (dd/mm	, cillente	/ /)		
				EGM approva (dd/mm/yyyy	al date: (/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of shares of issuer which issuer issued during the month pursuant thereto as at pursuant thereto month
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>)	
10. Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E. (Ordinary shares (Preference shares (Other class)) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil				
	(2)	Nil				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Yau Chung Hong

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.