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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

**POLL RESULTS OF
EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that, at the EGM of the Company held on 12 August 2011, the ordinary resolution to approve the placing of new shares of the Company under a special mandate was duly passed by way of poll by the Shareholders.

Reference is made to the circular (the “Circular”) incorporating a notice of extraordinary general meeting (the “EGM”) dated 28 July 2011 of Capital VC Limited (the “Company”) in relation to a proposed placing of new shares of the Company under a special mandate. Unless otherwise defined herein, terms used herein shall have the same meaning as defined in the Circular.

As at the date of the EGM, the total number of issued shares in the Company was 591,169,847 Shares. To the best of the knowledge of the Directors, the total number of Shares entitling the holders to attend and vote for or against the ordinary resolution was 591,169,847 Shares. None of the existing Shareholders were required to abstain from voting at the EGM. There was no restriction on any Shareholders to cast votes on the Resolution at the EGM. There was no Shareholder who was entitled to attend but was only entitled to vote against the resolution at the EGM.

The Board is pleased to announce that the resolution was duly passed by way of poll at the EGM held on 12 August 2011. The Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The results of the poll on the resolution are as follows:

ORDINARY RESOLUTION	Number of votes / (%)	
	FOR	AGAINST
To approve the placing of 250,000,000 new shares of the Company under a special mandate as set out in the notice of the Meeting.	322,258,565 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution, it was duly passed as an ordinary resolution.

By Order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 12 August 2011

As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan and Mr. Kong Fanpeng; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.