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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

NET ASSET VALUE

As at 31 August 2011, the unaudited consolidated net asset value per share of Capital VC Limited (“Company”) was approximately HK\$0.5926.

By Order of the Board
Yau Chung Hong
Executive Director

Hong Kong, 15 September 2011

As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.