

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 November 2011

| To: Hong Kong Exchanges and Clearing | ng Limited | | |
|--|------------------------|----------------------------|---|
| Name of Issuer: Capital VC L Date Submitted: 2 December 2 | | | |
| I. Movements in Authorised Share Cap | vital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>02324</u> | Description : | Ordinary Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| Increase/(decrease) | <u> </u> | - | |
| Balance at close of the month | 2,000,000,000 | HK\$0.10 | HK\$200,000,000 |
| (2) Stock code: N/A | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| Stock code : N/A | Description : | | |
|--|--------------------------------|----------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code: N/A | Description : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | |
| Balance at close of preceding month | | | |
| Balance at close of preceding month Increase/(decrease) | | | |

II. Movements in Issued Share Capital

| | No. of ordinary | shares | No of preference | No. of other classes |
|-------------------------------------|-----------------|--------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 841,169,847 | N/A | N/A | N/A |
| Increase /(decrease) | 0 | N/A | N/A | N/A |
| Balance at close of the month | 841,169,847 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 No. of new shares of of issuer issued during the month pursuant thereto as at close of the month of the mon | Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---|-------------------------|--------------|----------------|-----------------|--------------|-------------------|----------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil | Particulars of share | | | | | No. of new shares | No. of new shares of |
| approval date (dd/mm/yyyy) and class of shares issuable | | | | | | | |
| Cold/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed | | | | | | | |
| March Marc | | N | Movement durii | ng the month | | pursuant thereto | |
| Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000 | | | | | _ | | month |
| 1. Share option Scheme (30/09/2003) (30/09/ | | | | | | | |
| Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000 | | Granted | Exercised | Cancelled | Lapsed | | |
| Cordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000 | | | | | | | |
| Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil 32,000,000 (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A N/A N/A N/A Total funds raised during the month from exercise of N/A N/A N/A N/A | | | | | | | |
| Exercise Price: | | | | | | | |
| Nil Nil Nil Nil Nil 32,000,000 | Ordinary shares | | | | | | |
| (Note 1) 2. | Exercise Price: | | | | | | |
| 2. | HK\$0.365 | Nil | Nil | Nil | Nil | Nil | 32,000,000 |
| 2. | | | | | | | |
| | (Note 1) | | | | | | |
| | | | | | | | |
| Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of | <u> </u> | | | | | | |
| Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of | (/ /) | | | | | | |
| Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of | shares | | | | | | |
| | | | | -, . <u> </u> | | | _ |
| | | | | | | | |
| | 3. | | | | | | |
| | (/ /) | | | | | | |
| | shares | | | | | | |
| | | | | | | | <u> </u> |
| | (11010-1) | | 7 | Total A. (Ordin | nary shares) | N/A | |
| (Other class) N/A Total funds raised during the month from exercise of | | | | * | • | | = |
| Total funds raised during the month from exercise of | | | | ` | , | | - |
| | Total funds raised duri | ng the month | from exercise | ` | , | | _ |
| | | | noni onorono | | | | |
| | - F (| ,, | | <u> </u> | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Nominal thereto as at Exercised the month (Date of expiry close of the Currency of preceding during the value at close pursuant dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|--------------------|------------------------------|----------------------|------------------------|---------------------------------|--|
| Class and description 1. Convertible bonds | outstanding | month | month | month | thereto | month |
| 1. Convertible bonds | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ | /) | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ | /) | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ | /) | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ | /) | | dinary shares) | N/A N/A | |
| | | | (FIEI | (Other class) | N/A N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (Note 1) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| _ | | | | | 1 01 111 | | ouru unu obn | 1 115000 15500015 |
|----|----------------------|------------|------------------|----------------------------------|---------------------|-----------|--|--|
| | Гуре of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares (Note 1) | issuable N | <u>/A</u> | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotm date : (dd/mm/y | | /) | | |
| | | | | EGM approval of (dd/mm/yyyy) | date: (/ / | /) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (No | <u>N/</u> ote 1) | <u>/A</u> | | |
| 6. | Repurchase of shares | | | Cancellation dat (dd/mm/yyyy) | re: (/ / | /) | | |
| | | | | EGM approval of (dd/mm/yyyy) | date: (/ / | /) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note | <u>N/</u> | <u>/A</u> | | |
| 7. | Redemption of shares | | | Redemption date (dd/mm/yyyy) | e: (/ / | /) | | |
| | | | | EGM approval of (dd/mm/yyyy) | date: (/ / | /) | | |
| | | | | | | | | |
| | | | | Class of shares i (Note 1) | ssuable <u>N</u> | <u>/A</u> | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotm date : (dd/mm/y | | /) | | |
| | | | | EGM approval of (dd/mm/yyyy) | date: (/ / | /) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| 7 | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|------------|------|--|--|
| | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | Class of shares issuable | N/A | | | |
| | | (Note 1) | 1,111 | | | |
| 10 | Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | Total E. (Ordin | ary shar | es) | N/A | |
| | | (Prefere | nce shar | es) | N/A | |
| | | () | Other cla | iss) | N/A | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|---|-------|-----------------|--|
| | (2) | Nil | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should he the same as the relevant figures under II above ("Movements in Issu | ed Sh | are Canital").) | |

| Remarks (if an | y): | |
|----------------|---|----------|
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| | | |
| Submitted by: | Yau Chung Hong | <u> </u> |
| Title: | Director | <u></u> |
| | Director (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.