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**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*

**(Stock Code: 02324)**

**NET ASSET VALUE**

As at 30 November 2011, the unaudited consolidated net asset value per share of Capital VC Limited (“Company”) was approximately HK\$0.4851.

By Order of the Board  
**Yau Chung Hong**  
*Executive Director*

Hong Kong, 14 December 2011

*As at the date of this announcement, the board of directors of the Company comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Dr. Liu Ta-pei; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Shiu Siu Tao.*