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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

ANNOUNCEMENT

Reference is made to the announcements (the “Announcements”) of Capital VC Limited (the “Company”) dated 19 August, 12 December and 29 December 2011 as well as 18 January 2012 respectively concerning a Market Misconduct Tribunal Enquiry against two executive directors of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined herein or the context otherwise requires.

The board of directors of the Company wishes to update on the progress of the Enquiry that a further substantive hearing is scheduled to be held on 7 February 2012.

The Company will make further announcement(s) where necessary and appropriate.

By Order of the Board

Lam Kwan

Independent Non-executive Director

Hong Kong, 6 February 2012

As at the date of this announcement, the Board comprises executive directors Mr. Yau Chung Hong, Mr. Chui Tak Keung, Duncan and Mr. Kong Fanpeng and Dr. Liu Ta-pei; non-executive director Mr. Hung Cho Sing and independent non-executive directors Mr. Lam Kwan, Mr. Chan Ming Sun, Jonathan and Mr. Ong Chi King.