

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2012

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer: Capital VC Date Submitted: 3 May 2012			
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	<u> </u>	-	
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	841,169,847	N/A	N/A	N/A	
Increase /(decrease)	0	N/A	N/A	N/A	
Balance at close of the month	841,169,847	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 No. of new shares of of issuer issued during the month pursuant thereto as at close of the month of the mon	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil	Particulars of share					No. of new shares	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
March Marc		ľ	Movement durii	ng the month		pursuant thereto	
Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000					_		month
1. Share option Scheme (30/09/2003) (30/09/							
Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000		Granted	Exercised	Cancelled	Lapsed		
Cordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000							
Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil 32,000,000 (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A N/A N/A N/A Total funds raised during the month from exercise of N/A N/A N/A N/A							
Exercise Price:							
Nil Nil Nil Nil Nil 32,000,000	Ordinary shares						
(Note 1) 2.	Exercise Price:						
2.	HK\$0.365	Nil	Nil	Nil	Nil	Nil	32,000,000
2.							
	(Note 1)						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	<u> </u>						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	shares						
				-, . <u> </u>			_
	3.						
	(/ /)						
	shares						
							<u> </u>
	(11010-1)		7	Total A. (Ordin	nary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of				*	•		=
Total funds raised during the month from exercise of				`	,		-
	Total funds raised duri	ng the month	from exercise	`	,		_
			noni onorono				
	- F (,,		<u> </u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Nominal thereto as at Exercised the month (Date of expiry close of the Currency of preceding during the value at close pursuant dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. Convertible bonds	outstanding	month	month	month	thereto	month
1. Convertible bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares)	N/A N/A	
			(FIEI	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
2		
-		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (Note 1) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

_					1 01 111		ouru unu obn	1 115000 15500015
	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares (Note 1)	issuable N	<u>/A</u>		
5.	Scrip dividend	At price :	State currency —	Issue and allotm date : (dd/mm/y		/)		
				EGM approval of (dd/mm/yyyy)	date: (/ /	/)		
				Class of shares repurchased (No	<u>N/</u> ote 1)	<u>/A</u>		
6.	Repurchase of shares			Cancellation dat (dd/mm/yyyy)	re: (/ /	/)		
				EGM approval of (dd/mm/yyyy)	date: (/ /	/)		
				Class of shares redeemed (Note	<u>N/</u>	<u>/A</u>		
7.	Redemption of shares			Redemption date (dd/mm/yyyy)	e: (/ /	/)		
				EGM approval of (dd/mm/yyyy)	date: (/ /	/)		
				Class of shares i (Note 1)	ssuable <u>N</u>	<u>/A</u>		
8.	Consideration issue	At price :	State currency —	Issue and allotm date : (dd/mm/y		/)		
				EGM approval of (dd/mm/yyyy)	date: (/ /	/)		

For Main Board and GEM listed issuers

7	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		Class of shares issuable	N/A			
		(Note 1)	1,111			
10	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)		
		Total E. (Ordin	ary shar	es)	N/A	
		(Prefere	nce shar	es)	N/A	
		()	Other cla	iss)	N/A	
						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should he the same as the relevant figures under II above ("Movements in Issu	are Canital").)		

Remarks (if an	ny):		
Submitted by:	Yau Yan Ming Raymond		
Title:	Director		
	(Director, Secretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.