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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 2324)

**CLARIFICATION ANNOUNCEMENT
OF
ACQUISITION OF INTERESTS IN
LONG SURPLUS INVESTMENTS LIMITED**

Reference to the announcement (the "Announcement") of Capital VC Limited (the "Company") dated 2 May 2012 in relation to an acquisition of interests in Long Surplus Investments Limited.

The board of directors (the "Board") of the Company wishes to clarify that application will be made to the Stock Exchange for the listing of and permission to deal in the Consideration Shares.

The Consideration Shares will be allotted and issued under the general mandate granted to the directors of the Company at the annual general meeting of the Company held on 30 December 2011.

The above clarification does not affect any other information contained in the Announcement.

By Order of the Board
Dr. Liu Ta-Pei
Chairman

Hong Kong, 4 May 2012

As at the date of this announcement, the Board comprises executive Directors Dr. Liu Ta-pei (Chairman), Mr. Chui Tak Keung, Duncan, Mr. Kong Fanpeng and Mr. Yau Yan Ming Raymond; non-executive Directors Mr. Hung Cho Sing and Mr. Cheung Kwok Yu; and independent non-executive Directors Mr. Lam Kwan and Mr. Ong Chi King.