

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2012

To: Hong Kong Exchang	ges and Clearing	g Limited		
Name of Issuer :	Capital VC Lin 6 June 2012	mited		
I. Movements in Authoris	sed Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>02324</u>		Description :	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			-	
Balance at close of the m	onth	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		•	

II. Movements in Issued Share Capital

No. of ordinary	shares	No of preference	No. of other classes	
(1)	(1) (2)		of shares	
841,169,847	N/A	N/A	N/A	
84,116,984	N/A	N/A	N/A	
925,286,831	N/A	N/A	N/A	
	(1) 841,169,847 84,116,984	841,169,847 N/A 84,116,984 N/A	(1) (2) shares 841,169,847 N/A N/A 84,116,984 N/A N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 No. of new shares of of issuer issued during the month pursuant thereto as at close of the month of the mon	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil	Particulars of share					No. of new shares	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
March Marc		N	Movement durii	ng the month		pursuant thereto	
Share option Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000					_		month
1. Share option Scheme (30/09/2003) (30/09/							
Scheme (30/09/2003) Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000		Granted	Exercised	Cancelled	Lapsed		
Cordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil Nil 32,000,000							
Ordinary shares Exercise Price: HK\$0.365 Nil Nil Nil Nil Nil 32,000,000 (Note 1) 2. (/ / /) shares (Note 1) 3. (/ / /) shares (Note 1) Total A. (Ordinary shares) N/A N/A N/A (Note 1) Total A. (Ordinary shares) N/A N/A N/A N/A Total funds raised during the month from exercise of N/A N/A N/A N/A							
Exercise Price:							
Nil Nil Nil Nil Nil 32,000,000	Ordinary shares						
(Note 1) 2.	Exercise Price:						
2.	HK\$0.365	Nil	Nil	Nil	Nil	Nil	32,000,000
2.							
	(Note 1)						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	<u> </u>						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	(/ /)						
Total A. (Ordinary shares) N/A N/A Other class) N/A Total funds raised during the month from exercise of	shares						
				-, . <u> </u>			_
	3.						
	(/ /)						
	shares						
							<u> </u>
	(11010-1)		7	Total A. (Ordin	nary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of				*	•		=
Total funds raised during the month from exercise of				`	,		-
	Total funds raised duri	ng the month	from exercise	`	,		_
			noni onorono				
	- F (,,		<u> </u>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Nominal thereto as at Exercised the month (Date of expiry close of the Currency of preceding during the value at close pursuant dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		linary shares) rence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
2		
-		
(/ /)		
shares (Note 1)		
3.		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Class of shares issuable N/A (Note 1)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price: State currency ————————————————————————————————————									
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares repurchased (Note 1) Cancellation date: (/ /) EGM approval date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Redemption date: (/ /) EGM approval date: (/ /) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) Class of shares redeemed (Note 1) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						N/A			
Class of shares repurchased (Note 1) 6. Repurchase of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares (/ /) (dd/mm/yyyy) Class of shares N/A redeemed (Note 1) Redemption of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	5	Scrip dividend	At price :			(/ /)		
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (/ /) EGM approval date: (/ /)						(/ /)		
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) State (/ /) EGM approval date: (/ /)									-
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency At price: State date: (/ /) EGM approval date: (/ /) Lissue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						<u>N/A</u>			
Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency HK\$ 0.226 State currency State (dd/mm/yyyy)	6					(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency HK\$ 0.226 Usua and allotment date: (/ /)						(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: State currency HK\$ 0.226 Usua and allotment date: (/ /)									
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable Ordinary (Note 1) 8. Consideration issue At price: State 0.226						N/A			
8. Consideration issue At price: State currency HK\$ 0.226 EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State ourrency O.226 EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State ourrency O.226 EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
8. Consideration issue At price: State currency HK\$ 0.226 EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						Ordina	y		
(dd/mm/yyyy)	8		At price :		Issue and allotment	(16/5/20	12)		
84,116,984					EGM approval date: (dd/mm/yyyy)	(/ /)		
1								84,116,984	

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	N/A			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (Note 1)	N/A			
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(Prefer	nary sharence share	res)	84,116,984 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	84,116,984	
	(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)	

Remarks (if any	y):
Issue of consider	eration shares on 16 May 2012, re announcements of the Company dated 2 and 4 May 2012
Submitted by:	Kasper Chan
Title:	Secretary (Director, Secretary or other duly authorised officer)

Notes:

1.

2.

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.