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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

NET ASSET VALUE

As at 31 May 2012, the unaudited consolidated net asset value per share of Capital VC Limited (“Company”) was approximately HK\$0.4274.

By Order of the Board
Dr. Liu Ta-pei
Chairman

Hong Kong, 15 June 2012

As at the date of this announcement, the Board comprises executive directors Dr. Liu Ta-pei (Chairman), Mr. Chui Tak Keung, Duncan and Mr. Kong Fanpeng; non-executive directors Mr. Hung Cho Sing and Mr. Cheung Kwok Yu; and independent non-executive directors Mr. Lam Kwan and Mr. Ong Chi King.