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Capital VC Limited
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

ANNOUNCEMENT

Reference is made to the announcements (the “Announcements”) of Capital VC Limited (the “Company”) dated 19 August 2011, 12 December 2011, 29 December 2011, 18 January 2012, 6 February 2012 and 11 July 2012 respectively concerning a Market Misconduct Tribunal Enquiry against two former executive directors of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise defined herein or the context otherwise requires.

The board (the “Board”) of directors of the Company wishes to update on the progress of the Enquiry that on 17 August 2012 the Market Misconduct Tribunal had released its Part II report (http://www.mmt.gov.hk/eng/reports/SKIC_Report_Part_II.pdf). The Board believes that the Enquiry has already come to an end.

By Order of the Board

Lam Kwan

Independent Non-executive Director

Hong Kong, 20 August 2012

As at the date of this announcement, the Board comprises executive Directors Dr. Liu Ta-pei (Chairman) and Mr. Kong Fanpeng; non-executive Director Mr. Hung Cho Sing; and independent non-executive Directors Mr. Lam Kwan and Mr. Ong Chi King and Mr. Cheung Kwok Yu.