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CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

CLARIFICATION ANNOUNCEMENT

Reference is made to an announcement (the “**Announcement**”) of Capital VC Limited (the “**Company**”) dated 23 August 2012 in relation to a proposed placing of the shares of the Company. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The directors of the Company (the “**Directors**”) wish to inform the public that the effects on shareholding structure in the Announcement shall be amended as follows:

Shareholders	Existing (as at the date of this announcement)		Immediately after the Placing	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Willie International Holdings Limited	233,960,000	25.29	233,960,000	23.18
Placees (<i>Note</i>)	-	-	84,000,000	8.32
Other public Shareholders	691,326,831	74.71	691,326,831	68.50
Total	925,286,831	100.00	1,009,286,831	100.00

Note: The Placees will be treated as public Shareholders of the Company.

The Directors also wish to clarify that the definition of “Placees” in the Announcement shall be amended to mean “any professional investor(s) (as defined in the Securities and Futures Ordinance) or other non-local investor(s) procured by or on behalf of the Placing Agent or its agent(s) to purchase any of the Placing Shares”

Except as stated above, all the information in the Announcement remains unchanged.

By Order of the Board
Dr. Liu Ta-pei
Chairman

Hong Kong, 27 August 2012

As at the date of this announcement, the Board comprises executive directors Dr. Liu Ta-pei (Chairman) and Mr. Kong Fanpeng; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.