

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**NET ASSET VALUE**

As at 31 August 2012, the unaudited consolidated net asset value per share of Capital VC Limited (the “Company”) was approximately HK\$0.4102.

By Order of the Board  
**Dr. Liu Ta-pei**  
*Chairman*

Hong Kong, 13 September 2012

*As at the date of this announcement, the Board comprises executive directors Dr. Liu Ta-pei (Chairman) and Mr. Kong Fanpeng; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.*