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**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**DATE OF BOARD MEETING**

The board of directors (“the Board”) of Capital VC Limited (“the Company”) announces that a meeting of the Board will be held on Thursday, 27 September 2012 at 4:30 p.m. for the purpose of, among other things, considering and approving the audited final results of the Company for the year ended 30 June 2012, and consider the payment of a final dividend, if applicable.

By Order of the Board

**Dr. Liu Ta-pei**

*Chairman*

Hong Kong, 17 September 2012

*As at the date of this announcement, the Board comprises executive directors Dr. Liu Ta-pei (Chairman) and Mr. Kong Fanpeng; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.*