

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 September 2012

To: Hong Kong Exchang	ges and Clearing	g Limited		
Name of Issuer : Date Submitted :	Capital VC Lir 4 October 2012			
I. Movements in Authori				
1. Ordinary Shares				
(1) Stock code : <u>02324</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)				
Balance at close of the m	onth	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A		Description:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month		-	
Increase/(decrease)			-	
Balance at close of the m	onth			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	925,286,831	N/A	N/A	N/A	
Increase /(decrease)					
(4/9/2012)	84,000,000	N/A	N/A	N/A	
Balance at close of the	1,000,207,021	N T/A	NT/A	DI/A	
month	1,009,286,831	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

		Schemes of the	155441)			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto as at close of the
approval date (dd/mm/yyyy) and —	N	Movement durii	ng the month		pursuant thereto	month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option Scheme (30/09/2003)	Grantea	Exercised	Cuncenta	Dapova		
Ordinary shares						
Exercise Price:						
HK\$0.365	Nil	Nil	Nil	Nil	Nil	32,000,000
(Note 1)						
2.						
(/ /)						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
		Τ	Total A. (Ordin	•	N/A	_
			*	ence shares)	N/A	_
			`	Other class)	N/A	_
Total funds raised during		from exercise				
options (State currency	⁷)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Nominal thereto as at Exercised the month (Date of expiry close of the Currency of preceding during the value at close pursuant dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description 1. Convertible bonds	outstanding	month	month	month	thereto	month
1. Convertible bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/	/)				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares)	N/A N/A	
			(FIEI	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

]	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
2.	Open offer	At price:	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /) (/ /)		
3.	Placing	At price :	State HK\$0.113 currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	Ordinary (4/09/2012) (30/12/2011)	84,000,000	N/A
4.	Bonus issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			G	Class of shares issuable (Note 1)	<u>N</u>			
5	. Scrip dividend	At price:	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ ,	, ,		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
								· -
				Class of shares repurchased (Note 1)	<u>N</u>	<u>'A</u>		
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							_	
				Class of shares redeemed (Note 1)	<u>N</u> /	<u>/A</u>		
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				Class of shares issuable (Note 1)	<u>N</u>	<u>'A</u>		
8	. Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
								-

For Main Board and GEM listed issuers

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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares N/A issuable (Note 1)	<u>.</u>		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Class of shares N/A issuable (Note 1)	<u>.</u>		
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy))		
	EGM approval date: (/ / (dd/mm/yyyy))		
	Total E. (Ordinary sh (Preference sh (Other	nares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	84,000,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)	

Remarks (if any	y):
Submitted by:	Kasper Chan
Title:	Secretary (Director, Secretary or other duly authorised officer)
	(Birector, Secretary or other dary dathorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.