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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

NET ASSET VALUE

As at 30 September 2012, the unaudited consolidated net asset value per share of Capital VC Limited (the “Company”) was approximately HK\$0.3733.

By Order of the Board
Kong Fanpeng
Executive Director

Hong Kong, 15 October 2012

As at the date of this announcement, the Board comprises executive director Mr. Kong Fanpeng; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.