

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer : Capital VC I	Limited		
Date Submitted : 2 November	2012		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code: N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		_	

31 October 2012

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

# II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,009,286,831	N/A	N/A	N/A	
Increase /(decrease)	N/A	N/A	N/A	N/A	
Balance at close of the month	1,009,286,831	N/A	N/A	N/A	
-				·	

# III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issued by the component during the month class of shares and class of shares of shares issuable issued pursuant thereto as at close of the month pursuant shares issued during the month pursuant thereto as at close of the month pursuant shares issued pursuant thereto as at close of the month pursuant shares issued during the month pursuant thereto as at close of the month pursuant shares issued pursuant thereto as at close of the month pursuant shares issued pursuant thereto as at close of the month pursuant shares issued pursuant thereto as at close of the month pursuant shares issued pursuant thereto as at close of the month pursuant share issued pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant shared as at close of the month pursuant thereto as at close of the month pursuant shared as at close of the month pursuant thereto as at close of the month pursuant shared as at close of the month pursuant shared as at close of the month pursuant thereto as at close of the month pursuant shared as at close of the month pursuant thereto as at close of the month pursuant	Share Options (under S	Share Option	Schemes of the	: Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable  1. Share option Scheme (30/09/2003)  Ordinary shares  Exercise Price: HK\$0.365  Nil	Particulars of share					No. of new shares	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable							
Cold/mm/yyyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed							
Class of shares   Sauable   Granted   Exercised   Cancelled   Lapsed		1	Movement duri	ng the month		pursuant thereto	
Issuable   Granted   Exercised   Cancelled   Lapsed							month
1. Share option   Scheme   (30/09/2003)   Ordinary shares   Exercise Price:   HK\$0.365   Nil   Nil   Nil   Nil   Nil   Nil   32,000,000							
Scheme (30/09/2003)   Ordinary shares   Exercise Price: HK\$0.365   Nil   Nil   Nil   Nil   Nil   Nil   32,000,000		Granted	Exercised	Cancelled	Lapsed		
Continuity shares							
Ordinary shares           Exercise Price:         HK\$0.365         Nil         Nil         Nil         Nil         Nil         Nil         32,000,000           (Note 1)         2.         (/ / / )         shares         (Note 1)         3.         (/ / / )         shares         (Note 1)         Total A. (Ordinary shares)         N/A         N/A         N/A           (Note 1)         Total A. (Ordinary shares)         N/A         N/A         N/A         N/A           Total funds raised during the month from exercise of         Total funds raised during the month from exercise of         N/A         N/A         N/A							
Exercise Price:							
HK\$0.365   Nil   Nil   Nil   Nil   Nil   32,000,000	Ordinary shares						
(Note 1)   2.	Exercise Price:						
2.	HK\$0.365	Nil	Nil	Nil	Nil	Nil	32,000,000
2.							
Content of the cont	(Note 1)			-			
Content of the cont	2						
Content of the cont	<u>2.</u>						
Content of the cont	( / / )						
Content of the cont	shares						
							<u>-</u>
	(11012 1)						
	3.						
	( / / )						
	shares						
	(Note 1)						
(Other class) N/A  Total funds raised during the month from exercise of			Л	Гotal A. (Ordiı	nary shares)	N/A	
(Other class) N/A  Total funds raised during the month from exercise of				(Prefere	ence shares)	N/A	=
						N/A	-
	Total funds raised duri	ing the month	from exercise	of			<del>-</del>
	options (State currency		-	N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Nominal thereto as at Exercised the month (Date of expiry close of the Currency of preceding during the value at close pursuant dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

# Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description  1. Convertible bonds	outstanding	month	month	month	thereto	month
1. Convertible bonds						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( /	/ )				
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	( /	/ )				
Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )		dinary shares)	N/A N/A	
			(FIEI	(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Class of shares N/A issuable (Note 1) ( / / State ) Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/AClass of shares issuable (Note 1) ( / / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) State Issue and allotment 4. Bonus issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			G	Class of shares issuable (Note 1)	<u>N</u>			
5	. Scrip dividend	At price:	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / ,	, ,		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
								· -
				Class of shares repurchased (Note 1)	<u>N</u>	<u>'A</u>		
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
							_	
				Class of shares redeemed (Note 1)	<u>N</u> /	<u>/A</u>		
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
				Class of shares issuable (Note 1)	<u>N</u>	<u>'A</u>		
8	. Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	( / /	/ )		
				EGM approval date: (dd/mm/yyyy)	( / /	/ )		
								-

For Main Board and GEM listed issuers

	1 Of Tylun	Dourd and OLIVI fisted issuers
Type of Issue		No. of new Shares of shares of issuer which issuer issued may be issued during the month thereto as at pursuant thereto month
	Class of shares $N/A$ issuable (Note 1)	
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Class of shares $N/A$ issuable (Note 1)	
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	)
	EGM approval date: ( / / (dd/mm/yyyy)	)
	Total E. (Ordinary shar (Preference shar	
	(Other cla	nss) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)	

Remarks (if any	y):
Submitted by:	Kasper Chan
Title:	Secretary (Director, Secretary or other duly authorised officer)
	(Birector, Secretary or other dary dathorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.