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**CAPITAL VC LIMITED**  
**首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*  
**(Stock Code: 02324)**

**NET ASSET VALUE**

As at 31 October 2012, the unaudited consolidated net asset value per share of Capital VC Limited (the “Company”) was approximately HK\$0.3766.

By Order of the Board  
**Kong Fanpeng**  
*Executive Director*

Hong Kong, 14 November 2012

*As at the date of this announcement, the Board comprises executive director Mr. Kong Fanpeng; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.*