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## **CAPITAL VC LIMITED**

### **首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*

**(Stock Code: 02324)**

### **POLL RESULTS OF ANNUAL GENERAL MEETING**

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

Reference is made to the Company's circular (the "Circular") and notice of the AGM (the "Notice") both dated 28 November 2012. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by way of poll by the Shareholders at the AGM, as more than 50% of the votes were cast in favour of each of the ordinary resolutions.

As at the date of the AGM, the number of issued shares of the Company was 1,009,286,831 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

The voting results in respect of the resolutions at the AGM were as follows:

<b>Ordinary Resolutions</b>		<b>Number of votes / (%)</b>	
		<b>For</b>	<b>Against</b>
1	To receive and consider the audited financial statements and the directors' report and auditor's report for the year ended 30 June 2012	<b>308,600,023</b> (100%)	<b>0</b> (0%)
2(i)(a)	To re-elect Mr. Ong Chi King as Director	<b>308,600,023</b> (100%)	<b>0</b> (0%)
2(i)(b)	To re-elect Mr. Cheung Kwok Yu as Director	<b>308,600,023</b> (100%)	<b>0</b> (0%)
2(i)(c)	To re-elect Mr. Chan Cheong Yee as Director	<b>308,600,023</b> (100%)	<b>0</b> (0%)
2(i)(d)	To re-elect Mr. Lam Kwan as Director	<b>308,600,023</b> (100%)	<b>0</b> (0%)
2(ii)	To authorise the Board of Directors to fix the remuneration of Directors	<b>308,600,023</b> (100%)	<b>0</b> (0%)
3	To re-appoint auditors and to authorise the Board of Directors to fix their remuneration	<b>308,600,023</b> (100%)	<b>0</b> (0%)
4(A)	To grant a general mandate to the Directors to purchase the Company's Securities	<b>308,600,023</b> (100%)	<b>0</b> (0%)
4(B)	To grant a general mandate to the Directors to issue additional securities	<b>308,600,023</b> (100%)	<b>0</b> (0%)
4(C)	To extend the general mandate to allot securities by adding the aggregate nominal amount of the purchased securities	<b>308,600,023</b> (100%)	<b>0</b> (0%)

By Order of the Board  
**Lam Kwan**  
*Independent Non-executive Director*

Hong Kong, 31 December 2012

*As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.*