

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities in the Company.



CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Capital VC Limited (the “**Company**”) dated 3 January 2013 in relation to the proposed Capital Reorganisation and Rights Issue. Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Company would like to provide additional information in respect of the proposed Rights Issue. As at the date of the Announcement, the Board had not received any information from any substantial Shareholders of their intention to take up the Rights Shares that will be provisionally allotted or offered to them.

Further to the Announcement, the Company intends to apply approximately HK\$18 million of the net proceeds from the Rights Issue for general working capital of the Group and the remaining balance from the Rights Issue for future investments pursuant to the investment objectives of the Company.

By Order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 7 January 2013

As at the date of this notice, the board of directors of the Company comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.