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CAPITAL VC LIMITED
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

NET ASSET VALUE

As at 31 December 2012, the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$0.3783.

By Order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 14 January 2013

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.