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## **CAPITAL VC LIMITED**

### **首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)*

**(Stock Code: 02324)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that the resolution as set out in the Notice was duly passed as a special resolution by the Shareholders by way of poll at the EGM held on 8 February 2013.

Reference is made to the Company's circular (the "Circular") and notice of the EGM (the "Notice") both dated 16 January 2013. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that the resolution as set out in the Notice was duly passed as a special resolution by way of poll by the Shareholders at the EGM, as more than 75% of the votes were cast in favour of the special resolution.

As at the date of the EGM, the number of issued shares of the Company was 1,009,286,831 Shares, which was the total number of shares entitling the holders to attend and vote on the special resolution at the EGM. There were no shares entitling the holder to attend and abstain from voting in favour at the EGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the special resolution at the EGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the special resolution at the EGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the EGM.

The voting results in respect of the special resolution at the EGM were as follows:

<b>Special Resolution</b>	<b>Number of votes / (%)</b>	
	<b>For</b>	<b>Against</b>
to approve the Capital Reorganisation	<b>326,250,023</b> (98.31%)	<b>5,599,996</b> (1.69%)

By Order of the Board  
**Chan Cheong Yee**  
*Executive Director*

Hong Kong, 8 February 2013

*As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng and Mr. Chan Cheong Yee; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Cheung Kwok Yu.*