

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2013

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer : Capital VC	Limited		
Date Submitted : 6 May 2013	3		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description:	Ordinary Shares	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month			

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	1,009,286,831	N/A	N/A	N/A	
Increase /(decrease)	N/A	N/A	N/A	N/A	
Balance at close of the month	1,009,286,831	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	1	Movement durir	ng the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
(30/09/2003)						
Ordinary shares						
Exercise Price:						
HK\$0.365	Nil	Nil	Nil	Nil	Nil	32,000,000
·		_				
(Note 1)						
2.						
( / / )						
shares						
(Note 1)			<u>-</u>			
3.						
3.						
( / / )						
shares						
(Note 1)					_	-
(11010-17)		ד	Гotal A. (Ordii	nary shares)	N/A	
				ence shares)	N/A	-
			,	Other class)	N/A	=
Total funds raised duri	ing the month	from exercise	•	,		-
options (State currency		Hom exercise (	N/A			
1 \			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	HK\$	0	0	20,000,000	0	200,000,000
(Reference is made to						
announcement dated						
11 March 2013)						
Stock code (if listed) Class of shares issuable	23	24				
(Note 1)	Ordi	inary				
Subscription price		60.10				
EGM approval date (if applicable)						
(dd/mm/yyyy))	N	/A				
2. N/A						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
3.						
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
				dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(AGM dated / / )		
Ordinary shares (Note 1)	Nil	
2		
( / / ) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new shares of No. of new shares of issuer which issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month Class of shares N/A issuable (Note 1) State Issue and allotment ( / /) 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / /State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) ( / /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / /) Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) State Issue and allotment Bonus issue At price: currency date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	<u>\</u>		
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>	<u>\</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	<u>N/A</u>	<u>1</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	<u>1</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

Type of Issue	i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
		thereto	close of the month
Class of shares issuable ( <i>Note 1</i> )			
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )			
10. Other (Please specify) At price: State currency — Issue and allotment date: (dd/mm/yyyy)	)		
EGM approval date: ( / / (dd/mm/yyyy)	)		
Total E. (Ordinary shar (Preference shar		N/A N/A	
(Other cla		N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)	

Remarks (if an	y):		
Submitted by:	Kasper Chan		
Title:	Secretary		
	(Director, Secretary or other duly authorised officer	r)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.