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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

**RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY
TWO SHARES HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
AN EX-ENTITLEMENT BASIS**

Reference is made to the announcements of Capital VC Limited (the “**Company**”) dated 3 January 2013, 27 March 2013 and 11 April 2013 (the “**Announcements**”) in relation to, among other things, the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date (the “**Rights Issue**”). Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the expected timetable of the Rights Issue in the Announcements, the last day of dealings in the Shares on a cum-entitlement basis was Monday, 24 June 2013. The closing market price per Share as quoted in the daily quotation sheets of Stock Exchange on Monday, 24 June 2013 was HK\$0.68.

Dealings in the Shares on an ex-entitlement basis shall commence on Tuesday, 25 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s). Any Shareholders or other persons dealing in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Chan Cheong Yee
Executive Director

Hong Kong, 24 June 2013

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.