

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2013

To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer : Capital VC Lin	nited		
Date Submitted : 5 August 2013			
I. Movements in Authorised Share Capita	al		
1. Ordinary Shares			
(1) Stock code: <u>02324</u>	Description:	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)		-	-
Balance at close of the month	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code: N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
			Authorised share capital
	Description : No. of other classes	Par value	Authorised share
Stock code : N/A	Description : No. of other classes	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)			of shares
Balance at close of				
preceding month	100,928,683	N/A	N/A	N/A
Increase /(decrease)	50,464,341	N/A	N/A	N/A
Balance at close of the month	151,393,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date	Movement during the month				pursuant thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
(30/09/2003)						
Ordinary shares						
Exercise Price:						
HK\$3.61	Nil	Nil	Nil	Nil	Nil	3,232,161
(as adjusted) (See						
Remarks below)		· -	-			_
(Note 1)						
2.						
(/ /)						
shares						_
(Note 1)						
3.						
(/ /)						
shares						
(<i>Note 1</i>)		-				
,		٦	Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	=
			,	Other class)	N/A	=
Total funds raised duri	ng the month	from exercise		/		=
options (State currency		Trom exercise	N/A			
options (state carrency	,		11/11			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month 20,000,000	Converted during the month	Amount at close of the month 20,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 20,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordi HKS	inary 51.00				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	Total C. (Ord (Prefe	linary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(AGM dated / /)	NT:1	
Ordinary shares (Note 1) 2.	Nil	
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A	
(Other crass)	N/A	

Other Movements in Issued Share Capital

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State HK\$0.65	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	<u>N/A</u> (29/07/2013)		
				EGM approval date: (dd/mm/yyyy)	(08/02/2013)	50,464,341	N/A
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		-
				Class of shares issuable (Note 1)	<u>N/A</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>		
4.	Bonus issue	At price :	State —	issuable (Note 1) Issue and allotment	(/ /)		
		r	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

_					1 01 11141		oura una GEI	I Histor Issuels
	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.							
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		i oi Maili D	oard and OEW	1 115100 1550015
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Ordinary shares reference shares (Other class) N/A	-1
	(Pr			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	50,464,341	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)	

Remarks (if any):

Reference is made to the announcements of the Company dated 29 July 2013. Adjustments are required to be made to the exercise price and the number of Shares that can be subscribed for under the outstanding share options as a result of the Rights Issue.

Submitted by:	Kasper Chan
Γitle:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.