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Capital VC Limited **首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

CHANGE IN BOARD LOT SIZE

<p>The Board announces that the board lot size for trading on the Stock Exchange will be changed from 10,000 Shares to 5,000 Shares with effect from 9:00 a.m. on Monday, 30 December 2013.</p>

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares on the Stock Exchange will be changed from 10,000 Shares to 5,000 Shares with effect from 9:00 a.m. on Monday, 30 December 2013. The Directors are of the view that the change in board lot size will reduce the board lot value of the Shares and thus, could improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not result in any change in the relative rights of the Shareholders. No odd lots of the Shares will be resulted from the aforesaid change in board lot size other than those already existed before such change becoming effective. The Directors consider that the change in board lot size is in the interests of the Company and the Shareholders as a whole.

EXCHANGE OF NEW SHARE CERTIFICATES

In respect of the change in board lot size, Shareholders may submit their Existing Share Certificates to the Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange for the New Share Certificates free of charge during the business hours from Thursday, 12 December 2013 to Wednesday, 22 January 2014 (both days inclusive). It is expected that New Share Certificates will be available for collection within 10 business days after the submission of the Existing Share Certificates to Tricor Tengis Limited for exchange. Save and except for the change in the number of Shares for each board lot, New Share Certificates will have the same format and colour as the Existing Share Certificates.

From 23 January 2014 onwards, exchange of Existing Share Certificates for New Share Certificates can only be made at a cost of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each Existing Share Certificate cancelled or each New Share Certificate issued, whichever number of share certificates involved is higher. All Existing Share Certificates will continue to be good evidence of legal title to such Shares and will be valid for delivery, trading and settlement purposes.

EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE

First day for free exchange of Existing Share Certificates in board lot of 10,000 Shares each for New Share Certificates in board lot of 5,000 Shares each	Thursday, 12 December 2013
Last day for trading of the Shares with old board lot of 10,000 Shares in the original counter	Friday, 27 December 2013
Effective date of the change in board lot size from 10,000 Shares to 5,000 Shares	Monday, 30 December 2013
Original counter for trading in the Shares in board lot of 10,000 Shares each becomes counter for trading in the Shares in board lot of 5,000 Shares	9:00 a.m. on Monday, 30 December 2013
Temporary counter for trading in the Shares with old board lot of 10,000 Shares each opens	9:00 a.m. on Monday, 30 December 2013
Parallel trading in Shares commences	9:00 a.m. on Monday, 30 December 2013
Temporary counter for trading in the Shares in board lot of 10,000 Shares each closes	4:00 p.m. on Monday, 20 January 2014
Parallel trading in Shares ends	4:00 p.m. on Monday, 20 January 2014
Last day for free exchange of Existing Share Certificates in board lot of 10,000 Shares each for New Share Certificates in board lot of 5,000 Shares each	Wednesday, 22 January 2014

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise.

“Board”	board of Directors
“Company”	Capital VC Limited, a company incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as CNI VC Limited, and the issued Shares of which are listed on the Stock Exchange
“Directors”	the directors of the Company

“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 10,000 Shares (in blue colour)
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 5,000 Shares (in blue colour)
“Share(s)”	ordinary share(s) of HK\$0.001 each in the capital of the Company
“Shareholders”	holders of Shares in issue
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board
Capital VC Limited
Tang Tsz Tung
Executive Director

Hong Kong, 5 December 2013

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.