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CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

POLL RESULTS OF ANNUAL GENERAL MEETING

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by the Shareholders by way of poll at the AGM.

Reference is made to the Company's circular (the "Circular") and notice of the AGM (the "Notice") both dated 7 November 2013. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed as ordinary resolutions by way of poll by the Shareholders at the AGM, as more than 50% of the votes were cast in favour of each of the ordinary resolutions.

As at the date of the AGM, the number of issued shares of the Company was 151,393,024 shares, which was the total number of shares entitling the holders to attend and vote on all the resolutions at the AGM. There were no shares entitling the holder to attend and abstain from voting in favour at the AGM as set out in rule 13.40 of the Listing Rules.

No Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for vote-taking at the AGM.

The voting results in respect of the resolutions at the AGM were as follows:

Ordinary Resolutions		Number of votes / (%)	
		For	Against
1	To receive and consider the audited financial statements and the directors' report and auditor's report for the year ended 30 June 2013	45,850,860 (100%)	0 (0%)
2(i)(a)	To re-elect Mr. Kong Fanpeng as Director	45,850,860 (100%)	0 (0%)
2(i)(b)	To re-elect Mr. Tang Tsz Tung as Director	45,850,860 (100%)	0 (0%)
2(i)(c)	To re-elect Mr. Lam Kwan as Director	45,850,860 (100%)	0 (0%)
2(i)(d)	To re-elect Mr. Lee Ming Gin as Director	45,850,860 (100%)	0 (0%)
2(ii)	To authorise the Board of Directors to fix the remuneration of Directors	45,850,860 (100%)	0 (0%)
3	To re-appoint auditors and to authorise the Board of Directors to fix their remuneration	45,850,860 (100%)	0 (0%)
4(A)	To grant a general mandate to the Directors to purchase the Company's Securities	45,850,860 (100%)	0 (0%)
4(B)	To grant a general mandate to the Directors to issue additional securities	45,850,860 (100%)	0 (0%)
4(C)	To extend the general mandate to allot securities by adding the aggregate nominal amount of the purchased securities	45,850,860 (100%)	0 (0%)
5	To adopt the New Share Option Scheme	45,850,860 (100%)	0 (0%)

By Order of the Board
Tang Tsz Tung
Executive Director

Hong Kong, 10 December 2013

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.