

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2013

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer : Capital VC Li			
Date Submitted : 3 January 201	4		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)	<u>-</u>		
Balance at close of the month	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		<u>-</u>	
Balance at close of the month		-	

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			capital

II. Movements in Issued Share Capital

	No. of ordinary shares No of preference			No. of other classes	
_	(1) (2)		shares	of shares	
Balance at close of preceding month	151,393,024	N/A	N/A	N/A	
Increase /(decrease)	N/A	N/A	N/A	N/A	
Balance at close of the month	151,393,024	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) (Note 1) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued pursuant Nominal value issued during Description of warrants Nominal thereto as at at close of Exercised the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)/ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible bonds	Currency of amount outstanding	Amount at close of preceding month 20,000,000	Converted during the month	Amount at close of the month 20,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 20,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ord HKS	324 inary \$1.00				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)		dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(AGM dated / /) Ordinary shares (Note 1)	Nil	
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares N/A issuable (Note 1) (/ /State Issue and allotment) 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) Issue and allotment At price: 3. Placing currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (///State Issue and allotment Bonus issue At price: currency date: (dd/mm/yyyy) (///EGM approval date: (dd/mm/yyyy)

Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /			
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /			
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date:	<u>N/A</u> (/ /			
8.	Consideration issue	At price :	State currency -	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	<u>N/A</u>			
				EGM approval date: (dd/mm/yyyy)	(/ /)		_

oard and GEM listed issuers	For Main Bo				
No. of new shares of issuer which issuer issued during the month pursuant thereto as at close of the thereto shares of issuer which issuer which issuer which issuer issued thereto issuer which is the issuer which issued during the month is the issue which is the issue which is the issue which is the issuer which is the interval which				pe of Issue	Ту
	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>)			
	(/ /)	Issue and allotment date : (dd/mm/yyyy)		Capital reorganisation	9.
	(/ /)	EGM approval date: (dd/mm/yyyy)			
	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>)			
	(/ /)	Issue and allotment date : (dd/mm/yyyy)	State currency	Other (Please specify) At price :	10.
	(/ /)	EGM approval date: (dd/mm/yyyy)			
	Ordinary shares)				
		(Pro			
)		(dd/mm/yyyy) Total E. (0			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sh	are Capital").)

Remarks (if any	y):
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Submitted by:	Kasper Chan
Title:	Secretary
	(Director, Secretary or other duly authorised officer)
Notes :	

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.