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Capital VC Limited

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 2324)

NET ASSET VALUE

As at 31 December 2013, the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$3.2227.

By order of the Board
Capital VC Limited
Tang Tsz Tung
Executive Director

Hong Kong, 15 January 2014

As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; non-executive director Mr. Hung Cho Sing; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.