

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2014

10 : Hong Kong Excha	nges and Clearing	g Limited		
Name of Issuer:	Capital VC Li	mited		
Date Submitted:	7 February 20	14		
I. Movements in Author	rised Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>0232</u>	24	Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)			- -	<u> </u>
Balance at close of the	month	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		-	
Increase/(decrease)			-	
Balance at close of the	month		-	

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
			(2000)
Balance at close of preceding month			
Balance at close of preceding month (ncrease/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other classes			
	(1)	(2)	shares	of shares			
Balance at close of preceding month	151,393,024	N/A	N/A	N/A			
Increase /(decrease)	N/A	N/A	N/A	N/A			
Balance at close of the month	151,393,024	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/AN/A (Preference shares) (Other class) N/ATotal funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants Exercised thereto as at at close of Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible bonds	Currency of amount outstanding HK\$	Amount at close of preceding month 20,000,000	Converted during the month	Amount at close of the month 20,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 20,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ordi HK\$	24 nary 51.00 /A				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	Total C. (Oro	dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	thereto	the month
(AGM dated / /)		
Ordinary shares (Note 1)	Nil	
2		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IV/A	

Otl	her Movements	in Issued Sha	re Capital						
Т	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(<u>N/A</u>)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		N/A			
4.	Bonus issue	At price :	State -	Issue and allotment date: (dd/mm/yyyy)		/ /)		
			surrone	EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	ype of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	_	N/A			
5.	Scrip dividend	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)		N/A			
8.	Consideration issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

For Main Board and GEM listed issuers

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary sha	ares)	N/A	
				reference sha (Other cl	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

Remarks (if any	y):
Submitted by:	Chan Cheong Yee
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)
Notes :	(Director, Secretary or other duly authorised officer)

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.