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CAPITAL VC LIMITED 首都創投有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as CNI VC Limited) (Stock Code: 02324)

NET ASSET VALUE

As at 31 January 2014, the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$4.3481.

By Order of the Board **Tang Tsz Tung** *Executive Director*

Hong Kong, 14 February 2014

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.