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## **Capital VC Limited** **首都創投有限公司**

*(Incorporated in the Cayman Islands with limited liability  
and carrying on business in Hong Kong as CNI VC Limited)  
(Stock Code: 02324)*

### **(1) SUPPLEMENTAL UNDERWRITING AGREEMENT; AND (2) THE REVISED TIMETABLE FOR THE PROPOSED OPEN OFFER WITH THE BONUS ISSUE**

Reference is made to the announcement of the Company dated 27 January 2014 (the “**First Announcement**”) in relation to, among other matters, the proposed Open Offer with the Bonus Issue and the Underwriting Agreement, and the announcement of the Company dated 18 February 2014 (the “**Second Announcement**”) in relation to the delay in despatch of circular (the “**Circular**”) regarding the said matters. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the First Announcement.

#### **Supplemental Underwriting Agreement**

As stated in the Second Announcement, the despatch date of the Circular has been extended to a date on or before 28 February 2014. As a result, the Company and the Underwriter entered into a supplemental agreement to the Underwriting Agreement (the “**Supplemental Agreement**”) on 24 February 2014 to revise certain dates of the timetable for the Open Offer with the Bonus Issue. Please refer to the timetable hereunder for the details of the revised timetable for the Open Offer with the Bonus Issue.

## **Revised Timetable for the Open Offer with the Bonus Issue**

The timetable for the Open Offer with the Bonus Issue has been revised as follows:

|   |  |
|---|--|
| Expected date of dispatch of the circular in relation to the Open Offer and the notice of the EGM . . . . . | Thursday, 27 February 2014                         |
| Latest time for lodging proxy forms for the EGM . . . . .   | 11:30 a.m. on Saturday, 15 March 2014              |
| Expected date of the EGM . . . . .  | 11:30 a.m. on Monday, 17 March 2014                |
| Announcement of results of the EGM . . . . .  | Monday, 17 March 2014                              |
| Last day of dealings in the Shares on a cum-entitlement basis . . . . .                                     | Tuesday, 18 March 2014                             |
| First day of dealings in the Shares on an ex-entitlement basis . . . . .                                    | Wednesday, 19 March 2014                           |
| Latest time for lodging transfer of shares for entitlement to the Open Offer . . . . .                      | 4:30 p.m. on Thursday, 20 March 2014               |
| Book closure period (both days inclusive) . . . . .   | Friday, 21 March 2014<br>to Tuesday, 25 March 2014 |
| Record Date . . . . .   | Tuesday, 25 March 2014                             |
| Register of members re-opens . . . . .  | Wednesday, 26 March 2014                           |
| Despatch of Prospectus Documents . . . . .  | Wednesday, 26 March 2014                           |
| Latest time for payment for and acceptance of the Open Offer . . . . .                                      | 4:00 p.m. on Wednesday, 9 April 2014               |
| Latest time for the Open Offer becomes unconditional . . . . .  | 4:00 p.m. on Friday, 11 April 2014                 |
| Announcement on results of the Open Offer . . . . .   | Wednesday, 16 April 2014                           |
| Share certificates of Offer Shares and Bonus Warrants to be posted . . . . .                                | Thursday, 17 April 2014                            |
| Dealings in Offer Shares expected to commence . . . . .   | Tuesday, 22 April 2014                             |

Dates or deadlines specified in this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any consequential changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By order of the Board  
**Capital VC Limited**  
**Tang Tsz Tung**  
*Executive Director*

Hong Kong, 24 February 2014

*As at the date of this announcement, the Board comprises executive directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; and independent non-executive directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.*

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*