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CAPITAL VC LIMITED

首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*

(Stock Code: 02324)

NET ASSET VALUE

As at 28 February 2014, the unaudited consolidated net asset value per share of Capital VC Limited was approximately HK\$3.9698.

By Order of the Board

Tang Tsz Tung

Executive Director

Hong Kong, 13 March 2014

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.