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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 17 MARCH 2014

The Board is pleased to announce that the resolution set out in the Notice was duly passed by way of poll at the EGM held on 17 March 2014.

Reference is made to the circular (the “**Circular**”) of Capital VC Limited (the “**Company**”) and the notice of the EGM (the “**Notice**”) dated 27 February 2014. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors of the Company (the “**Directors**”) is pleased to announce that the resolution set out in the Notice was duly passed by way of poll at the EGM held on 17 March 2014.

As at the date of the EGM, there are a total of 171,393,024 Shares in issue. The total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM was 171,393,024. None of the Shareholders were required under the Listing Rules to abstain from voting in favour of the resolution at the EGM. None of the Shareholders were required under the Listing Rules to abstain from voting at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting the resolution at the EGM.

The Company’s share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the vote-taking at the EGM.

The full text of the resolution is set out in the Notice. The poll result of the resolution is as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
Subject to the fulfilment of the conditions in the Underwriting Agreement:	77,296,227 (100%)	0 (0%)
(a) to approve the allotment and issue of the Offer Shares;		
(b) to approve the issue of the Bonus Warrants and the warrant instrument;		
(c) to approve, confirm and ratify the Underwriting Agreement; and		
(d) to authorise the Directors to allot and issue the Offer Shares, the Bonus Warrants and the Warrant Shares and to take such actions in connection with all the transactions contemplated in this resolution and the Circular.		

As more than 50% of the votes were cast in favour of the above resolution, such resolution was duly passed as an ordinary resolution.

By Order of the Board
Capital VC Limited
Tang Tsz Tung
Executive Director

Hong Kong, 17 March 2014

As at the date of this announcement, the Board comprises executive Directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; and independent non-executive Directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.