

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 March 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	Capital VC Limited
Date Submitted :	2 April 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02324</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of J	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

Total authorised share capital at the end of the month (*State currency*) :HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	151,393,024	N/A	N/A	N/A
Increase /(decrease)	20,000,000	N/A	N/A	N/A
Balance at close of the month	171,393,024	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Optic	ons (under Sl	nare Option	Schemes of	the Issuer)
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Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM approval date					during the month pursuant thereto	issued pursuant thereto as at close of the
(dd/mm/yyyy) and -	1	Movement durir	ng the month		pursuant mercio	month
class of shares						monui
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2						
2.						
(Note 1)						
(1000 1)						
3.						
(/ /)						
shares						
(Note 1)						
		Т	Fotal A. (Ordin	nary shares)	N/A	_
				ence shares)	N/A	_
			(*	Other class)	N/A	_
Total funds raised duri		from exercise (
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	- - - -			
					<u> </u>	
 (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) 			- -			
(dd/mm/yyyy) 3.	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-			
4						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	-			
		Т		Ordinary shares) eference shares) (Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. Convertible bonds	Currency of amount outstanding HK\$	Amount at close of preceding month 20,000,000	Converted during the month 20,000,000	Amount at close of the month 0		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 0
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	Ord HKS	224 inary \$1.00 /A				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		/)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	Total C. (Orc (Prefe	linary shares) erence shares) (Other class)	20,000,000 N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
(AGM dated / /)		
Ordinary shares (Note 1)	N/A	
2.		
2		
(/ / _)	-	
shares (Note 1)	-	
3.		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ date : (dd/mm/yyyy) I. Rights issue At price : State currency EGM approval date: (/ (dd/mm/yyyy)) (/ date : (dd/mm/yyyy)) I. Rights issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) I. EGM approval date: (/ dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) (/ dd/mm/yyyy) I. Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)	<u>I/A</u> /) /) <u>J/A</u> /) /)))	
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)) EGM approval date: (/ (dd/mm/yyyy)) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)) Basing At price : State Issue and allotment Issuable (Note 1) (/ (dd/mm/yyyy)) Implement	/) <u>J/A</u> /))	
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (// (dd/mm/yyyy)) EGM approval date: (// (dd/mm/yyyy)) Class of shares issuable (Note 1) Class of shares Issue and allotment (//	<u>J/A</u> /))	
2. Open offer At price : State Issue and allotment Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)) EGM approval date: (/ (dd/mm/yyyy)) EGM approval date: (/ dd/mm/yyyy)	/))	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)) (/ (dd/mm/yyyy)) (/ date : (dd/mm/yyyy)) Class of shares issuable (Note 1) Note 1) Note 1) Blacing At price : State Issue and allotment			
$Class of shares \\issuable (Note 1)$ 3. Placing At price: State Issue and allotment (/	/))	
issuable (<i>Note 1</i>) 3 Placing At price State Issue and allotment (/			
date : (dd/mm/yyyy)	<u>I/A</u> /)		
AGM approval date: (/ (dd/mm/yyyy)	/))	
issuable (Note 1)	<u>I/A</u> /) /))	

					For Main	n B	oard and GEN	I listed issuers
Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
5.	Scrip dividend At	price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (<i>Note 1</i>)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration At issue	price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

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Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issue pursuant thereto as at close of the month
	Class of shares issuable (Note 1)	<u>N/A</u>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	Total E. (O	Ordinary shares		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000,000						
	(2)	N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A						
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)								

Remarks (if any):

Submitted by: Chan Cheong Yee

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*