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UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The Board of directors (the "Board") of Capital VC Limited (the "Company") has noted the recent decreases in price and increases in trading volume of the shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that it is not aware of any reasons for these price and trading volume movements of the shares of the Company or of any information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board Capital VC Limited Tang Tsz Tung Executive Director

Hong Kong, 2 May 2014

As at the date of this announcement, the Board comprises executive Directors Mr. Kong Fanpeng, Mr. Chan Cheong Yee and Mr. Tang Tsz Tung; and independent non-executive Directors Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin.