

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearing	g Limited		
Name of Issuer:	Capital VC Lin	mited		
Date Submitted :	9 May 2014			
I. Movements in Authori	sed Share Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>02324</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)		<u>-</u>		
Balance at close of the m	onth	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)			-	
Balance at close of the m	onth			

30 April 2014

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of					
preceding month	171,393,024	N/A	N/A	N/A	
Increase /(decrease)	784,301,465	N/A	N/A	N/A	
Balance at close of the month	955,694,489	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant thereto during the month approval date as at close of the pursuant thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Un-listed Warrants HK\$ N/A 24,682,342.25 18,165,913.75 98,729,369 72,663,655 (17/04/2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy) (17/03/2014)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 98,729,369 (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			- - -			
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			- -			
(dd/mm/yyyy) 3.	( /	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy) 4.	(_/	/ )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )		rdinary shares) Terence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(AGM dated / / )		
Ordinary shares (Note 1)	Nil	
2		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
T.(1D. (0.1'1)	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	
	**	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) ( / / ) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (*Note 1*) (17/04/2014)State HK\$0.25 Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (17/03/2014)EGM approval date: (dd/mm/yyyy) 685,572,096 NIL N/A Class of shares issuable (Note 1) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment Bonus issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Г	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
6.	Repurchase of shares	At price :	State currency	Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
7.	Redemption of shares	At price :	State currency	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /			
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /	)		

For Main Board and GEM listed issuers

				I OI III	Dou	ra ana Obivi i	18160 1880618
ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
Capital reorganisation A	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
Other (Please specify) A	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				erence sha	res)	685,572,09 N/A N/A	96
	reorganisation	Capital At price :	Capital At price : State reorganisation At price : currency	Class of shares issuable (Note 1)  Capital reorganisation At price:  State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Other (Please specify) At price:  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ore	Class of shares issuable (Note 1)  Capital reorganisation At price: State currency  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/// EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Capital reorganisation At price: State currency $(0,0)$ Issue and allotment date: $(0,0)$ ( $0,0)$ ( $0,0)$ EGM approval date: $(0,0)$ ( $0,0)$ Issue and allotment date: $(0,0)$ ( $0,0)$ ( $0,0,0$ ) $(0,0)$	Shares of issuer issued during the month pursuant thereto  Capital reorganisation At price: State currency  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	784,301,465
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Remarks (if any	y):
Submitted by:	Chan Cheong Yee
Title:	
	(Director, Secretary or other duly authorised officer)
Notes:	

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.