

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 May 2014

To: Hong Kong Exchanges	and Clearing I	Limited		
Name of Issuer: Ca	apital VC Limi	ted		
Date Submitted: 5	June 2014			
I. Movements in Authorised	l Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>02324</u>		Description:	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month _	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)	_	-	. - .	
Balance at close of the mon	th _	200,000,000,000	HK\$0.001	HK\$200,000,000
(2) Stock code : N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month _			
Increase/(decrease)	_			
Balance at close of the mon	th _			

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	955,694,489	N/A	N/A	N/A		
Increase /(decrease)	676,250	N/A	N/A	N/A		
Balance at close of the month	956,370,739	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM issued pursuant thereto during the month approval date as at close of the pursuant thereto Movement during the month (dd/mm/yyyy) and month class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Un-listed Warrants HK\$ 18,165,913.75 169,062.50 17,996,851.25 676,250 71,987,405 (17/04/2016) Stock code (if listed) N/AClass of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.25 EGM approval date (if applicable) (dd/mm/yyyy) (17/03/2014)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 676,250 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.			- - - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)	- - -			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/)	- Total C. (Orc	dinary shares) erence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(AGM dated / /) Ordinary shares (Note I) Nil 2. (/ /) shares (Note I) 3. (/ /) shares (Note I) Total D. (Ordinary shares) (Preference shares) N/A	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ordinary shares (Note 1) Nil	1.		
Ordinary shares (Note 1) Nil			
Ordinary shares (Note 1) Nil			
Ordinary shares (Note 1) Nil			
Ordinary shares (Note 1) Nil			
Ordinary shares (Note 1) Nil			
Ordinary shares (Note 1) Nil	(ACM Jack J. / /)		
(/ /) shares (Note 1) (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A		Nil	
(/ /) shares (Note 1) (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	2		
3	2.		
3			
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	3		
Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A			
(Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A	Total D. (Ordinary shares)	N/A	
(Other class) N/A			
(Other class) IVA	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued pursuant during the thereto as at month pursuant close of the Type of Issue thereto month Class of shares issuable N/A (*Note 1*) State (/ / Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (//)State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) (/ /) State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ / State Issue and allotment Bonus issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Т	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
6.	Repurchase of shares	At price :	State currency	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
7.	Redemption of shares	At price :	State currency	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /)		

For Main Board and GEM listed issuers

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Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E. (Oro (Prefe	dinary sharerence share (Other cla	res)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	676,250			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any	y):
Submitted by:	Chan Cheong Yee
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)
	(Director, Secretary or other dury authorised officer)
Notes:	

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.