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CAPITAL
VC LIMITED

首都創投有限公司

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*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

**CLARIFICATION ANNOUNCEMENT:
ANNOUNCEMENT IN RELATION TO
I. PROPOSED SHARE CONSOLIDATION;
II. PROPOSED CHANGE IN BOARD LOT SIZE; AND
III. PROPOSED OPEN OFFER ON THE BASIS OF
SEVEN OFFER SHARES FOR EVERY ONE CONSOLIDATED SHARE
HELD ON THE RECORD DATE AT HK\$0.25 PER OFFER SHARE**

Reference is made to the announcement (the “**Announcement**”) dated 13 March 2015 of Capital VC Limited (the “**Company**”) in relation to the proposed Share Consolidation, the proposed Change in Board Lot Size and the proposed Open Offer. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board has noted inadvertent clerical error in the second paragraph under the section headed “Proposed Change in Board Lot Size” on page 6 of the Announcement and would like to clarify that the said paragraph should be read as follows:

“Based on the closing price of HK\$0.213 per Share (equivalent to HK\$1.065 per Consolidated Share) as at the Last Trading Day, the value of each board lot of 10,000 Consolidated Shares, assuming the Share Consolidation had already been effective, would be HK\$10,650.”

Save as stated above, all information in the Announcement remains unchanged.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 16 March 2015

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.