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Capital VC Limited
首都創投有限公司

*(Incorporated in the Cayman Islands with limited liability
and carrying on business in Hong Kong as CNI VC Limited)*
(Stock Code: 02324)

OPEN OFFER
ON THE BASIS OF SEVEN (7) OFFER SHARES
FOR EVERY ONE (1) CONSOLIDATED SHARE
HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES
ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcements of the Capital VC Limited (the “**Company**”) dated 13 March 2015, 16 March 2015, 22 April 2015 and 13 May 2015 (the “**Announcements**”), the circular of the Company dated 26 May 2015 (the “**Circular**”), in relation to, among other matters, the Share Consolidation, the Change in Board Lot Size and the Open Offer. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

Pursuant to the expected timetable of the Open Offer set out in the Circular, the last day of dealings in the Consolidated Shares on a cum-entitlement basis is Friday, 12 June 2015. The closing market price per Consolidated Share as quoted on the Stock Exchange on Friday, 12 June 2015 was HK\$0.73. Dealings in the Consolidated Shares on an ex-entitlement basis shall commence on Monday, 15 June 2015.

Shareholders and potential investors should note that the Open Offer is conditional, inter alia, upon the satisfaction of the conditions set out in the section headed “Conditions of the Open Offer” in the Letter from the Board of the Circular. In particular, the Open Offer is subject to the Underwriter not terminating the Underwriting Agreement in accordance with the terms set out therein. Accordingly, the Open Offer may or may not proceed. Any Shareholders or other persons contemplating selling or purchasing Consolidated Shares up to the date when the conditions of the Open Offer are fulfilled will bear the risk that the Open Offer cannot become unconditional and may not proceed. Shareholders and the public are reminded to exercise caution when dealings in the securities of the Company. Shareholders and potential investors should exercise extreme caution when dealing in the Consolidated Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Capital VC Limited
Chan Cheong Yee
Executive Director

Hong Kong, 12 June 2015

As at the date of this announcement, the Board comprises Mr. Kong Fanpeng and Mr. Chan Cheong Yee as executive directors; and Mr. Lam Kwan, Mr. Ong Chi King and Mr. Lee Ming Gin as independent non-executive directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement contained in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.